Distributed Intelligence through Active Inference

13 February 2024

Discussion starter for TNB, VERSES AI Inc, and DSG (TUW)

<u>Schahram Dustdar</u>, <u>Boris Sedlak</u>, Víctor Casamayor Pujol, Praveen Kumar Donta, and Andrea Morichetta

dsg.tuwien.ac.at

Current State

- Distributed Systems are key to our society
- Underlie our critical infrastructures and applications (Smart cities, Healthcare, Autonomous vehicles,...)
- Interconnectedness (fabric) of components (HW, SW, People) induces complexity
- We increasingly see fundamental issues we need to address



Distributed Compute Continuum: A high level view



Low reliabi

Volatility

Mobility

(Mostly) Wireless connectivity

Small form factor

Battery constraints

Mobile, IoT, smart home, vehicles, ...

User/Service provider controlled

Edge of the (mobile) network Low latency to end device Close to/collocated with 4G/5G base stations General purpose compute infrastructure Standards-based architectures &

management/orchestration stacks

Telecom operator controlled

"Unlimited" compute/storage resources

Full spectrum of cloud services

High availability

Lower cost

Higher latency vs. edge/fog

Cloud provider controlled









Elasticity (Resilience)

(Physics) The property of returning to an initial form or state following deformation

e.g., *acquire new resources, reduce quality*

shrink when the stress is removed e.g., *release resources*, *increase quality*

Elasticity > Scalability



Elasticity Model for Edge & Cloud Services

Moldovan D., G. Copil, Truong H.-L., Dustdar S. (2013). MELA: Monitoring and Analyzing Elasticity of Cloud Service. CloudCom 2013



The Cartesian Blanket

Adapting elasticity in the continuum

- System control based SLOs (Service Level Objectives)
- SLOs are represented as thresholds on the Cartesian R_{ma} space
- The system space is delimited within an hexahedron. ^R
 - There is minimum and maximum value for each variable



The Cartesian Blanket

Adapting elasticity in the continuum

- The space is constraint to the actual infrastructure characteristics; not homogenous.
- The infrastructure is represented as points, not unlimited.
- The only valid infrastructure is the one **inside** the hexahedron.



The Cartesian Blanket

Adapting elasticity in the continuum

- The system space possible configurations can be visualized as a stretched blanket over the infrastructure points.
 - Assuming linear interpolation on the space between the infrastructure components.
- Now we have the system represented, but

How can this representation help on the design and management of the distributed computing continuum systems?



Infrastructure

Computing continuum



- > Application performance highly dependent on the underlying infrastructure
 - Heterogeneity of resources & heterogeneous distribution
 - Resources diverse interconnection
- Sustainability

Infrastructure & Applications – Modeling issues

How we model these systems? What is the "self" for the system?

Centralized vs. Agent-based

• Composability / Nested capacity / Dynamic configuration.

Intelligence and Behavior

- > Bring *intelligence* to the underlying infrastructure
- Let's use SLOs for that!
- But, let's talk about them
 - Not *only* business-oriented
 - At different levels of the system
 - Devices
 - Services
 - Application
 - ...
 - Mechanisms to control interactions and system components
 - Tailored elasticity strategies

Markov Blanket

The Markov Blanket of a random variable is the subset of nodes that provide enough information to statistically infer its value. Concept from Judea Pearl [1].

In a Bayesian Network, the Markov Blanket of a node (N) is composed of the parents (P), the children (C) and the co-parents of the children (S).



A tool for *causal* filtering.

Causal Inference

- Discover & leverage causal relationships.
- > 3 Rungs on the ladder of causation. [2]
 - Observational
 - Interventional
 - Counterfactual
- > Explainability capacity



DeepSLOs

- A construct we envision relating SLOs
- > Provides a complete view of DCC system
- Allows aggregation towards higher abstractions



DeepSLOs

DeepSLOs as a hierarchically structured set of SLOs that relate causally and purposefully, holistically integrating all system needs.

- A single DeepSLO can be in charge of an autonomic component of the system, providing ad-hoc objectives and elastic strategies at different abstraction levels, and <u>mapping into the</u> <u>infrastructure.</u>
- 2. Horizontal relations are within the same level of abstraction, vertical relations incorporate purpose and lead to different abstraction levels.



DeepSLOs

DeepSLOs as a hierarchically structured set of SLOs that relate causally and purposefully, holistically integrating all system needs.

- A complete DCCS can be mapped with several DeepSLO that connect at their highest level, allowing each DeepSLO to properly propagate towards the infrastructure the shared objectives.
- 4. They provide a framework to solve the *multiple elasticity strategy problem*.
- 5. Integrate transversal features such as privacy, security, energy-efficiency, reliability...







Approach towards AIF

- Exchange opinions to advance PhD
- Main resources for Active Inference [1-5]
- Verses whitepaper [1] as a key vision
- Active Inference for intelligent systems



[1] Friston et al., Designing Ecosystems of Intelligence from First Principles, <u>https://doi.org/10.48550/arXiv.2212.01354</u>
 [2] Friston, Life as we know it, <u>https://doi.org/10.1098/rsif.2013.0475</u>
 [3] Palacios et al., On Markov blankets and hierarchical self-organisation, <u>https://doi.org/10.1016/j.jtbi.2019.110089</u>
 [4] Kirchhoff et al., The Markov blankets of life: autonomy, active inference and the FEP, <u>https://doi.org/10.1098/rsif.2017.0792</u>
 [5] Parr et al., Active Inference: The Free Energy Principle in Mind, Brain, and Behavior, <u>https://doi.org/10.7551/mitpress/12441.001.0001</u>

Preliminary Work

Goal: Explain that the CC paper builds upon the two papers we wrote before, where we apply similar principles. This is the fusion of all that.

Local Requirements assurance by employing BN and MB [6] \rightarrow

"Static Bayesian Network Learning"

Design Study for AIF agents in distributed systems [7]

Churth Nor Lipsteries **Designing Reconfigurable Intelligent** Active Inference on the Edge: A Design Study* Systems with Markov Blankets Boris Sedlak, Victor Casamayor Pajol, Praveen Kumar Donta, and Schahram Dustdar Distributed Systems Group, Vienna University of Technology (TU Ween), Vienna 1040, Austria Email: {b.sedlak, v.easamayor, pdonta, dasidar}@dsg.tuwien.ac.at Boris Sedlak^(⊗)^(©), Victor Casamayor Pujol^(©), Praveen Kumar Donta^(©), and Schahram Dustdar there is the state of the stat Distributed Systems Group, TU Wien, 1040 Vienna, Austria (b.sedlak,v.casamayor,pdonts,dustdar)@dsg.tuvien.ac.at Abstract, Compute Continuum (CC) systems comprise a vast num ber of devices distributed over computational tiers. Evaluating business requirements, i.e., Service Level Objectives (SLOs), requires collecting data from all those devices; if SLOs are violated, devices must be recon igured to ensure correct operation. If done centrally, this dramatically increases the number of devices and variables that must be considered while creating an enormous communication overhead. To address this, we (1) introduce a causality filter based on Markov blankets (MB) that limits the number of variables that each device must track, (2) evalu SLOs decentralized on a device basis, and (3) infer optimal device configuration for fulfilling SLOs. We evaluated our methodology by anaw our ACI agent was able to quickly and traceably solve an that have already been radimentarily implem timization problem while fulfiling OoS requirements. lyzing video stream transformations and providing device configuration that ensure the Quality of Service (QoS). The devices thus perceives systems, e.g., causal inference to ident Index Ternss-Active Inference, Machine Learning, Edge Intel-igence, Service Level Objectives, Markov Blanket estem parts [3], or dynamic adaptations of the system to ensu their environment and acted accordingly - a form of decentralized intel-QoS - called homeostasis. This shows the potential of ACL In this paper, we advance one step further by combining the ACI concepts in a comprehensive design study of an ACI agent I. INTRODUCTION Recent years have reported a constant transition of logic that optimizes the throughout of a smart factory. Internally from the central cloud towards the edge of the network []], thus, closer to the Internet of Things (IoT) devices that actually generate data. This transition includes the training of Machine Keywords: Intelligent Systems · Computing Continuum · Markov Blankets · Sensory State · Service Level Objectives · Exact Inference the agent follows an action-perception cycle: First, it estimat which parameter assignments would violate given SLOs, th compares this expectation with new observations, and finally Learning (ML) models (i.e., to save bandwidth and improve aming 0ML models (i.e., to see baneous many many it adjusts its beliefs (i.e., the ML moder accounty, i.e. wirely), as well as due processing (i.e., to decrease lattry), agent (boxess on explicitly subs that proteins a high through M models are a common term integrate and product the block of the structure of the structure structure of product the block of the structure of the structure structure of the structure of the structure structure of the structure structure of the structure stru 1 Introduction Computing Continuum (CC) systems as envisioned in [2,5] are large-scale dismeasure to interpret and product are entropy of a submodel. Furthermore, it taxes solutions that are likely to improve the systems e.g., to seimate the impact of redeployment []] or model precision, which, its times, provides the agent with a clear forecast potential system failures []], which must be circum-understanding of the caused reliances between model variables. tributed systems composed of a wide variety of devices. Applications running in the CC pose ambitious requirements, e.g., near real-time latency while dealing with huge volumes of data. Additionally, requirements may change over time. ML models are applied throughout the Computing Contin-uum (CC), i.e., from the cloud, over the fog, to the network edge – close to where models were trained. However, in marry · A novel ML paradigm based on ACI that continuous to provide the best possible service, the CC system must adapt. However, given evaluates the quality of predictions. Thus, agents improv the highly distributed nature of the CC, it is a challenging task to dynamically ses. ML models are not retrained, although new observa- The composite representation of an agent's behavior throughout the action-perception cycles. The distinct fac econfigure all contained devices, while ensuring high-level system objectives tions would be available [3]. [4]: this inevitably leads to an inaccurate view of the system state, which, in turn, decreases the quality of any inference mechanism that uses the ML. In this regard, we envision CC systems employing decentralized intelligence which allows system parts to make decisions independently, in favor of the applitors can be fine-tuned to determine the agent's preference A complete design study for a smart manufacturine are ation running on top. Smaller units in the CC (e.g., edge devices) would thus I Imarine on elastic committing system. His envisioned that paves the way for other researchers to imple more: imagine in enable computing system, the environment in [5], [6], which observes the system through a set of metrics, evaluates whether QoS requirements – also called Service Level Objectives (SLOs) – were fulfilled, and dynamically obtain the ability to evaluate their own state to ensure requirements are ful in related automative use cases. filled. One promising option to model this, is the behavioral concept introduced The remainder of the paper is struc reconfigures the system to ensure SLOs are met. If the variable tion II provides background information on ACI principles in Funded by the European Union (TEADAL, 101070186). ¹ Indial by the European Union (TEALIL, 1010018). Yees and indication of the Interpret Inte ③ The Author(s), under exclusive license to Springer Nature Switzerland AG 2023 F. Mosti et al. [Eds.]: ICSOC 2023, LNCS I 4419, pp. 42–50, 2023. in Section VI Finally, Section VI concludes the paper,

[6] Designing Reconfigurable Intelligent Systems with Markov Blankets, ICSOC 2023, https://doi.org/10.1007/978-3-031-48421-6 4 [7] Active Inference on the Edge: A Design Study, pending at IEEE PerconAl 2024, https://doi.org/10.48550/arXiv.2311.10607

Paper Introduction

- Core problem stems from **CC architecture**
- Impossible to centrally evaluate requirements
- Heterogeneity and context-dependence



- Requires components to operate decentralized
- Devices unaware of how to fulfill their SLOs
- Active Inference can provide this knowledge



Research Scope

Intersection between distributed service assurance and Active Inference:

- Structural causal models
 - Causality to tame large scale networks
 - Revealing and managing dependencies
- Self-evidenced cellular structures
 - Evaluate continuously how to fulfill SLOs
 - Based on empirical values (i.e., metrics)
- Homeostasis Equilibrium





[3]

Running Example

• Reflected in most of the architecture

• Use Case

Distributed video processing architecture where IoT streams are transformed on **edge devices** to preserve individual's privacy. After privacy enforcement, distribute streams over **cloud**.

• Hierarchical network structure

IoT devices provide streams to edge devices; streams processed locally at edge devices; video stream properties are **configurable**



3 major contributions in interplay:

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1. Continuous model accuracy and local SLO fulfillment



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- 1. Continuous model accuracy and local SLO fulfillment
- 2. Federation and combination of models



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- 1. Continuous model accuracy and local SLO fulfillment
- 2. Federation and combination of models
- 3. Collaboration between cellular structures



Contribution Structure

- 1. Continuous model accuracy and local SLO fulfillment
 - a. Static BNL and Inference
 - b. Continuous BNL and Inference (AIF)
- 2. Federation and combination of models
- 3. Collaboration between cellular structures

1a – Static BNL and Inference

- Basic mechanism for assuring SLOs at individual devices
- Requires training data in upfront and is prone to data shifts
- Evaluates possible configurations through a 3-step method



1a – Static BNL and Inference (2)

Bayesian Network Learning (BNL)





Parameter Learning Max. Likelihood Estimation Conditional Prob. Table (CPT)

Markov Blanket (MB) Selection



- Causality filter [1,4]
- Identify variables that have an impact on SLO fulfillment

Knowledge Extraction

Probability of SLO violations
Ideal configuration
.

- P(SLO < x) for all variable combinations</p>
- □ Find **Bayes-optimal** system configuration

1b – Continuous BNL and Inference

- AIF agent → Equilibrium-Oriented SLO Compliance (EOSC) model
- Agent uses SLOs as **preferences** during continuous adaptation
- BN trained incrementally from incoming observations
- Beliefs updated according to prediction errors



1b – AIF Agent Behaviour

Determined by three factors:

- Pragmatic value (pv) Summarizes QoE SLOs (e.g., resolution)
- Risk assigned (ra)
 Summarizes QoS SLOs (e.g., network limit)

pv & *ra* calculated as **separate factors** from MBs; configurations rated according to SLO fulfillment; **interpolation** between known configurations

Information gain (*ig*)
 Continued on the next slide

 $u_c = pv_c + ra_c + ig_c$



1b – AIF Agent Behaviour (2)

- Information gain (*ig*)
 - Favors configurations that promise **model improvement**
 - Summarizes surprise for observations included in the MB
 - Hyperparameter (e) allows exploring designated areas



- 1. Calculate surprise for current batch of observations
- 2. Retrain structure (or parameters) depending on surprise
- 3. Calculate behavioral factor for empirically evaluated configs
- 4. Interpolate between known configurations in 2D (or 3D) space
- 5. Choose the highest-scoring (device) configuration

Agent gradually develops **understanding** how to ensure SLOs

ig after 1 round 120 0.25 180 0.20 pixel 0.15 300 - 0.10 360 0.05 20 18 22 26 30 fps





2 – Knowledge Exchange

Extend from single devices to the CC

Heterogeneity among the Edge

- Impedes simple transfer learning of models
- Low model accuracy \rightarrow high surprise
- Requires a **cluster leader** (fog node or edge)
- EOSC models collected at a leader node
- Model selection according to hardware char.
- Merging models to provide tailor-fit one

Fast onboarding (= horizontal scaling) of devices



3 – Collaborative Scaling

Limited action scope of devices

- Individual devices restricted to local scope to resolve SLO violations
- Leader node collecting **environmental metrics** (e.g., network congestion)
- Incorporated to causal model, contrasted against local SLO fulfillment (AIF)
- Emerging structures allows optimizing cluster-wide SLO fulfillment
 - E.g., redistribute clients between impacted devices



Evaluation - Overview

Use Case

Distributed video processing architecture where streams are transformed on **edge devices** to preserve privacy of individuals.

Implementation

Prototype including video transformations and the collaborative edge intelligence framework.

• Evaluation Scope

Targeting each contribution with different aspects.







Evaluation - Use Case

BNL comprises metrics from various sources (e.g., IoT client or edge device); Extended with target conditions (i.e., SLOs) to create the **EOSC** model:

Model training takes 11 (3) metrics

Table 1: List of metrics captured by the devices, which are turned into variables by ACI

Name	Origin	Unit	Description	Param
pixel	IoT	num	number of pixel contained in a frame	Edge
fps	IoT	num	number of frames received per second	Edge
bitrate	IoT	num	number of pixels transferred per second	No
cpu	Edge	%	utilization of the device CPU	No
memory	Edge	%	utilization of the system memory	No
streams	Edge	num	number of IoT devices providing data	Fog
consumption	Edge	W	energy pulled by the device	No
network	Edge	num	data transferred over network interface	No
delay	App.	ms	processing time per video frame	No
success	App.	T/F	if a pattern (i.e., face) was detected	No
distance	App.	num	relative object distance between frames	No
slo_rate	Edge	%	combined SLO Fulfillment rate $(pv \times ra)$	No
device_type	Edge	enum	physical device type	No
congestion	Edge	num	network congestion that increases latency	No

SLOs from model variables

Table 2: Extracted SLOs and their classification.

SLO	Condition	Tier	Type
network	network < 1.6 MB/s	Edge	QoS
in_time	delay < 1/fps	Edge	QoS
success	success = True	Edge	QoE
distance	distance < 50	Edge	QoE
slo_rate	$\max(slo_rate)$	Fog	Both

Parameters allow **configuring** a component's environment

Evaluation - Implementation

Python prototype for which we provide:

- <u>Github</u> repository
- <u>Docker</u> container



Evaluation included a variety of edge devices:

https://www.nvidia.com/en-sg/autonomous-machines/embedded-systems/jetson-xavier-nx/

Full Device Name	ID	Price	CPU	RAM	GPU	<i>p</i> [1,4]	g [0,2]	Σ
ThinkPad X1 Gen 10	Laptop	1800 €	Intel i7-1260P (16 core)	32 GB	· · · · · · · · · · · · · · · · · · ·	Very High (4)	None (0)	4
Nvidia Jetson Orin	Orin	500 €	ARM Cortex A78 (6 core)	8 GB	Volta (383 core)	High (3)	High (2)	5
Nvidia Jetson Nano	Nano	150 €	ARM Cortex A57 (4 core)	4 GB		Low (1)	None (0)	1
Nvidia Jetson Xavier	Xavier	300 €	ARM Carmel v8.2 (6 core)	8 GB	1	Medium (2)	None (0)	2
Jetson NX GPU	NX	300 €	ARM Carmel v8.2 (6 core)	8 GB	Amp (1024 core)	Medium (2)	Low (1)	3

Devices combined within a cluster and classified relatively to each other

Evaluation - Aspects

We motivated, evaluated, and provided the results for 13 aspects:

A-1: Do MBs reduce the complexity of inference?
A-2: What is AIF's operational overhead?
A-3: How long require AIF agents to ensure SLOs?
A-4-1: Are the produced Bayesian networks interpretable?
A-4-2: Is the behavior of AIF agents explainable?
A-5: What is the operational impact of including BNL in the AIF cycle?
A-6: Can changes in variable distribution be handled?
A-7: Can SLOs be modified during runtime?

K-1: What is the SLO fulfillment rate of transferred models?K-2: Can knowledge transfer achieve any speedup?K-3: Do tailored models have lover surprise compared to existing models?

S-1: How is the load distributed among resource-constrained devices? S-2: Can intelligent CC structures optimize local SLO fulfillment?

Evaluation - Aspects (Filtered)

We motivated, evaluated, and provided the results for 13 aspects:

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K-2: Can knowledge transfer achieve any speedup?

K-3: Do tailored models have lover surprise compared to existing models?

S-1: How is the load distributed among resource-constrained devices? S-2: Can intelligent CC structures optimize local SLO fulfillment?

A-1: Do MBs reduce the complexity of inference?

Setup

Modify the AIF agent to calculate behavior factors (i.e., **surprise**, etc) for a reduced number of SLOs with or without MB

Result

Applying MBs reduced the median inference time of 4 SLOs from 197ms to 151ms

Implication

MB provided a decreased system view



A-4-1: Are the produced Bayesian networks interpretable?

• Setup

Train the EOSC model from scratch and extract the BN after X rounds

Result

Dependencies gradually revealed:

Implication

AIF can be used to identify **causal relations** according to current and upcoming observations. Results are intuitively comprehensible.



A-4-2: Is the behavior of AIF agents explainable?

• Setup

Train the EOSC model from scratch and extract the agent's behavioral factors after X rounds

Result

Develops clear preferences

• Implication

Allows to **empirically debug** the behavior and **fine-tune** agent by adjusting hyperparameters



K-3: Do tailored models have lover surprise compared to existing models?

• Setup

Federate EOSC models within the cluster, select and *combine* models for joining edge device; track retraining.

Result

Tailor-made model reported the lowest **surprise**, although remaining models improved through **retraining**.

Implication

Surprise can be decreased by choosing a (best-)fitting device model .



S-1: How is load distributed among resource-constrained devices?

• Setup

Cluster-wide EOSC model that describes **SLO fulfillment** depending on *device types* and the number of processed *streams*. **Infers** optimal client assignment.



Result

Cluster-wide SLO fulfillment was improved from 0.60 (*E or R*) to 0.81 (*I*)



Implication

Leader node considered environmental factors to optimize a target variable (i.e., SLOs).

S-2: Can intelligent CC structures optimize local SLO fulfillment?

• Setup

Clients distributed equally between **comparable** devices, introducing network *congestion* for one of them; rebalance load.

Result

Cluster-wide SLO fulfillment (Σ) improved from 1.03 to 1.53.

Implication

Was able to **raise the scope** of elasticity strategies, but requires sufficient data to model the relation of *congestion* \rightarrow *slo_rate*.



Summary



- Impossible to centrally evaluate requirements
 - Decentralize SLO fulfillment for CC components
 - Enforce requirements at the respective component



Summary

- Impossible to centrally evaluate requirements
 - Decentralize SLO fulfillment for CC components
 - Enforce requirements at the respective component



- Active Inference as key method for **self-adaptation**
 - Autonomous EOSC model training and updating
 - Fulfill SLOs through **continuous** reconfiguration
- Federation of models within higher-level components
 - Collaboration in the CC accelerate device onboarding
 - Assembled structures increased the action scope

Current Challenges and Outlook

- Pending comparison with other (ML) approaches
 - Evaluation of more complex use cases
- Composition of MBs for larger structures (DeepSLOs)
 - Constrain one MB depending on another's SLOs



Thankful for **feedback** and looking for potential **collaborations**