### **Distributed Intelligence through Active Inference**

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Discussion starter for TNB, VERSES AI Inc, and DSG (TUW)

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# Current State

- Distributed Systems are key to our society
- Underlie our critical infrastructures and applications (Smart cities, Healthcare, Autonomous vehicles, … )
- Interconnectedness (fabric) of components (HW, SW, People) induces complexity
- We increasingly see fundamental issues we need to address



# Distributed Compute Continuum: A high level view



- Mobility
- (Mostly) Wireless connectivity
- Small form factor
- Battery constraints
- Mobile, IoT, smart home, vehicles, …
- **User/Service provider controlled**

Low latency to end device Close to/collocated with 4G/5G base stations General purpose compute infrastructure

Standards-based architectures & management/orchestration stacks

**Telecom operator controlled**

- Full spectrum of cloud services
- High availability
- Lower cost
- Higher latency vs. edge/fog
- **Cloud provider controlled**









### Elasticity (Resilience)

(Physics) The property of returning to an initial form or state following deformation

### stretch when a force stresses them e.g., *acquire new resources, reduce quality*

### shrink when the stress is removed e.g., *release resources, increase quality*

### Elasticity > Scalability



# Elasticity Model for Edge & Cloud Services

Moldovan D., G. Copil,Truong H.-L., Dustdar S. (2013). **MELA: Monitoring and Analyzing Elasticity of Cloud Service. CloudCom 2013**



### The Cartesian Blanket

*Adapting elasticity in the continuum*

- System control based SLOs (Service Level Objectives)
- SLOs are represented as thresholds on the Cartesian space
- The system space is delimited within an hexahedron.  $R_{min}$ 
	- There is minimum and maximum value for each variable



### The Cartesian Blanket

*Adapting elasticity in the continuum*

- The space is constraint to the actual infrastructure characteristics; not homogenous.
- The infrastructure is represented as points, not unlimited.
- The only valid infrastructure is the one **inside** the hexahedron.



### The Cartesian Blanket

*Adapting elasticity in the continuum*

- The system space possible configurations can be visualized as a stretched blanket over the infrastructure points.
	- Assuming linear interpolation on the space between the infrastructure components.
- Now we have the system represented, but

*How can this representation help on the design and management of the distributed computing continuum systems?*



# Infrastructure

 $\triangleright$  Computing continuum



- $\triangleright$  Application performance highly dependent on the underlying infrastructure
	- Heterogeneity of resources & heterogeneous distribution
	- Resources diverse interconnection
- $\triangleright$  Sustainability

# Infrastructure & Applications – Modeling issues

How we model these systems? What is the "self" for the system?

Centralized vs. Agent-based

• Composability / Nested capacity / Dynamic configuration.

# Intelligence and Behavior

- ➢ Bring *intelligence* to the underlying infrastructure
- $\geq$  Let's use SLOs for that!
- $\triangleright$  But, let's talk about them
	- Not *only* business-oriented
	- At different levels of the system
		- Devices
		- Services
		- Application
		- …
	- Mechanisms to control interactions and system components
	- Tailored elasticity strategies

## Markov Blanket

The Markov Blanket of a random variable is the subset of nodes that provide enough information to statistically infer its value. Concept from Judea Pearl [1].

> In a Bayesian Network, the Markov Blanket of a node (N) is composed of the parents (P), the children (C) and the co-parents of the children (S).



A tool for *causal* filtering.

# Causal Inference

- $\triangleright$  Discover & leverage causal relationships.
- $>$  3 Rungs on the ladder of causation. [2]
	- Observational
	- Interventional
	- Counterfactual
- $\triangleright$  Explainability capacity

![](_page_17_Picture_7.jpeg)

## DeepSLOs

- $\triangleright$  A construct we envision relating SLOs
- $\triangleright$  Provides a complete view of DCC system
- ➢ Allows aggregation towards higher abstractions

![](_page_18_Figure_4.jpeg)

### DeepSLOs

DeepSLOs as a hierarchically structured set of SLOs that relate causally and purposefully, holistically integrating all system needs.

- 1. A single DeepSLO can be in charge of an autonomic component of the system, providing ad-hoc objectives and elastic strategies at different abstraction levels, and mapping into the infrastructure.
- 2. Horizontal relations are within the same level of abstraction, vertical relations incorporate purpose and lead to different abstraction levels.

![](_page_19_Figure_4.jpeg)

### DeepSLOs

DeepSLOs as a hierarchically structured set of SLOs that relate causally and purposefully, holistically integrating all system needs.

- 3. A complete DCCS can be mapped with several DeepSLO that connect at their highest level, allowing each DeepSLO to properly propagate towards the infrastructure the shared objectives.
- 4. They provide a framework to solve the *multiple elasticity strategy problem*.
- 5. Integrate transversal features such as privacy, security, energy-efficiency, reliability…

![](_page_20_Figure_5.jpeg)

![](_page_21_Figure_0.jpeg)

![](_page_22_Figure_0.jpeg)

### Approach towards AIF

- **•** Exchange opinions to advance PhD
- **•** Main resources for Active Inference [1-5]
- **Verses whitepaper** [1] as a key vision
- Active Inference for **intelligent** systems

![](_page_23_Figure_5.jpeg)

[1] Friston et al.,Designing Ecosystems of Intelligence from First Principles, <https://doi.org/10.48550/arXiv.2212.01354> [2] Friston, Life as we know it, <https://doi.org/10.1098/rsif.2013.0475> [3] Palacios et al., On Markov blankets and hierarchical self-organisation, <https://doi.org/10.1016/j.jtbi.2019.110089> [4] Kirchhoff et al., The Markov blankets of life: autonomy, active inference and the FEP, <https://doi.org/10.1098/rsif.2017.0792> [5] Parr et al., Active Inference: The Free Energy Principle in Mind, Brain, and Behavior,<https://doi.org/10.7551/mitpress/12441.001.0001>

### Preliminary Work

Goal: Explain that the CC paper builds upon the two papers we wrote before, where we apply similar principles. This is the fusion of all that.

Local Requirements assurance by employing BN and MB  $[6] \rightarrow$ 

"Static Bayesian Network Learning"

Design Study for AIF agents in distributed systems [7]

 $\bigoplus_{\text{Coul} \atop \text{Coul} }$ Designing Reconfigurable Intelligent Active Inference on the Edge: A Design Study\* **Systems with Markov Blankets** Boris Sedlak, Victor Casamayor Pajol, Praveen Kumar Donta, and Schahram Dustdar Boris Sedlak<sup>(23)</sup> O, Victor Casamayor Pujol<sup>O</sup>, Pravoen Kumar Donta<sup>O</sup>, Distributed Systems Group, Virtual University of Technology (TU Wien), Virtual 1040, Austria Themail: [b.sedlak, v.casamayor, pdonta, dastdar]@dsg.tawien.ac.at and Schabram Dustdards Distributed Systems Group, TU Wien, 1040 Vienna, Austria  $\label{eq:2} \begin{minipage}[t]{0.9\textwidth} \begin{minipage}[t]{0.9\textwidth} \begin{itemize} \textbf{MSE} & \textbf{MSE} & \textbf{MSE} \\ \textbf{MSE}$ (b.sedlak, v.casamayor, pdonta, dustdar)@dsg.tuwien.ac.at Abstract, Compute Continuum (CC) systems comprise a vast number of devices distributed over computational tiers. Evaluating business requirements, i.e., Service Level Objectives (SLOs), requires collecting<br>data from all those devices: if SLOs are violated, devices must be reconquence probabilitats de vendes distribuir ha dela que holos apenas de six en ser altra para la construction de la construction signed to ensure correct operation. If done centrally, this dramatically<br>increases the number of devices and variables that must be considered while creating an enormous communication overhead. To address this, we (1) introduce a causality filter based on Markov blankets (MB) that limits the number of variables that each device must track. (2) evalummus the number of variations that each a and (3) infer excite, (2) evaluates SLOs decentralized on a device basis, and (3) infer optimal devices<br>configuration for fulfilling SLOs. We evaluated our methodology by anaagents in a smart manufacturing use case. As a result, we showed a coordine reng-term surprise. As a commence summers concepts<br>how our ACI agent was able to quickly and traceably solve an a that have already been redimenta commutation to numeral categories and providing device configurations<br>that ensure the Quality of Service (QoS). The devices thus perceived **Solution and the same was a set of a set of the set of the system is an any of the set o** QoS - called homeostasis. This shows the potential of ACL their environment and acted accordingly - a form of decentralized intel-In this paper, we advance one step further by combining the ACI concepts in a comprehensive design study of an ACI agent L. INTRODUCTION Recent years have reported a constant transition of logic  $\widetilde{\triangle}$  Recent years have reported a constant tunnishes of logic that equivales the throughput of a smart factory. Internally<br>— from the central clead towards the edge of the network  $[1]$ . The agent follows an action-p that optimizes the throughput of a smart factory. Internally Keywords: Intelligent Systems . Computing Continuum . Markov<br>Blankets . Sensory State . Service Level Objectives . Exact Inference generate data. This transition includes the training of Machine in compares this expectation with new observations, and finally,<br>Learning (ML) models (i.e., to save bandwidth and improve it adjusts its beliefs (i.e., the M assuming total reading the control and some intervals and provide the effect of the ML model) accordingly. The well as data processing (i.e., to decrease laters) agent focuses on exploring values that promise a high throu 1 Introduction Computing Continuum (CC) systems as envisioned in [2,5] are large-scale dis-Furthermore, it favors solutions that are likely to improve the measure to mergret one protoco are effectively on another of the physical states what the search states the systems, e.g., to estimate the impact of redeployment **(i)** or model precision, which, in turn, provides the agent tributed systems connosed of a wide variety of devices. Applications running in the CC pose ambitious requirements, e.g., near real-time latency while dealing Hence, the contributions of this article are the following: with huge volumes of data. Additionally, requirements may change over time. ML models are applied throughout the Computing Continues of the article are the following:<br>
uum (CC), i.e., from the cloud, over the fog, to the network A novel ML paradigm based on ACI that continuously<br>
uum (CC), i.e., f to provide the hest possible service, the CC system must adapt. However, given evaluates the quality of predictions. Thus, agents improve to provide the best possible service, the CC system must adapt. However, given<br>the highly distributed nature of the CC, it is a challenging task to dynamically edge - close to where models were trained. However, in many the model precision to ensure QoS for ongoing op pes. ML models are not retrained, although new observareconfigure all contained devices, while ensuring high-level system objectives. The composite representation of an agent's behavior throughout the action-perception cycles. The distinct facstates, one and the available [3], [4]; this inextually leads to an inaccurate view of the system state, which, in turn, decreases the quality of any inference mechanism that uses the ML In this regard, we envision CC systems employing decentralized intelligence which allows system parts to make decisions independently, in favor of the appli tors can be fine-tuned to determine the agent's preferences A complete design study for a smart manufacturing agent<br>that payes the way for other researchers to implement ACI cation running on top. Smaller units in the CC (e.g., edge devices) would thus el. Imagine an elastic computing system, like envisioned model. Imagine an existe companity system, rise envisioned<br>in  $[5]$ ,  $[6]$ , which observes the system through a set of metrics,<br>evaluates whether QoS requirements - also called Service obtain the ability to evaluate their own state to ensure requirements are ful in related automative use cases. filled. One promising option to model this, is the behavioral concept introduced The remainder of the paper is structured as follows: See Level Objectives (SLOs) - were fulfilled, and dynamically reconfigures the system to ensure SLOs are met. If the variable tion El provides background information on ACI principles in configures the system to ensure SLOs are not. If the variable time Elipsonials hackground information on ACI principle in<br> $x$  is mainly to the final by the system of the system of the system of<br>the system of the system of Funded by the European Union (TEADAL, 101070186).  $\bigcircled{)}$  The Author(s), under exclusive license to Springer Nature Switzerland AG 2021 F. Monti et al. (Eds.); ECSOC 2023, ENCS 14419, pp. 42-50, 2023.

25 [6] Designing Reconfigurable Intelligent Systems with Markov Blankets, ICSOC 2023, [https://doi.org/10.1007/978-3-031-48421-6\\_4](https://doi.org/10.1007/978-3-031-48421-6_4) [7] Active Inference on the Edge: A Design Study, pending at IEEE PerconAI 2024, <https://doi.org/10.48550/arXiv.2311.10607>

### Paper Introduction

- Core problem stems from **CC architecture**
- Impossible to centrally evaluate requirements
- Heterogeneity and context-dependence

![](_page_25_Figure_4.jpeg)

- Requires components to operate **decentralized**
- Devices unaware of how to fulfill their SLOs
- Active Inference can provide this knowledge

![](_page_25_Picture_8.jpeg)

### Research Scope

Intersection between distributed service assurance and Active Inference:

- **Structural causal models**
	- **Causality** to tame large scale networks
	- Revealing and managing dependencies
- **Self-evidenced cellular structures** 
	- Evaluate continuously how to fulfill SLOs
	- Based on empirical values (i.e., metrics)
- **• Homeostasis Equilibrium**

![](_page_26_Figure_9.jpeg)

### Running Example

### **•** Reflected in most of the architecture

#### **•** Use Case

Distributed video processing architecture where IoT streams are transformed on **edge devices** to preserve individual's privacy. After privacy enforcement, distribute streams over **cloud**.

#### **•** Hierarchical network structure

IoT devices provide streams to edge devices; streams processed locally at edge devices; video stream properties are **configurable**

![](_page_27_Figure_6.jpeg)

3 major contributions in interplay:

3 major contributions in interplay:

1. Continuous model accuracy and local SLO fulfillment

![](_page_29_Figure_3.jpeg)

3 major contributions in interplay:

- 1. Continuous model accuracy and local SLO fulfillment
- 2. Federation and combination of models

![](_page_30_Figure_4.jpeg)

3 major contributions in interplay:

- 1. Continuous model accuracy and local SLO fulfillment
- 2. Federation and combination of models
- 3. Collaboration between cellular structures

![](_page_31_Figure_5.jpeg)

### Contribution Structure

- 1. Continuous model accuracy and local SLO fulfillment
	- a. Static BNL and Inference
	- b. Continuous BNL and Inference (**AIF**)
- 2. Federation and combination of models
- 3. Collaboration between cellular structures

### 1a – Static BNL and Inference

- Basic mechanism for assuring SLOs at individual devices
- **● Requires training data in upfront and is prone to data shifts**
- Evaluates possible configurations through a 3-step method

![](_page_33_Figure_4.jpeg)

1a – Static BNL and Inference (2)

#### **Bayesian Network Learning (BNL) Markov Blanket (MB) Selection Knowledge Extraction**

![](_page_34_Figure_2.jpeg)

![](_page_34_Picture_3.jpeg)

#### ❏ **Parameter Learning** Max. Likelihood Estimation

Conditional Prob. Table (CPT)

![](_page_34_Figure_7.jpeg)

- ❏ Causality filter [1,4]
- ❏ Identify variables that have an impact on **SLO fulfillment**

![](_page_34_Picture_91.jpeg)

- $\Box$  P(SLO < x) for all variable combinations
- ❏ Find **Bayes-optimal** system configuration

## 1b – Continuous BNL and Inference

- **AIF agent** → Equilibrium-Oriented SLO Compliance (**EOSC**) model
- Agent uses SLOs as **preferences** during continuous adaptation
- BN trained incrementally from incoming observations
- Beliefs updated according to prediction errors

![](_page_35_Figure_5.jpeg)

### 1b – AIF Agent Behaviour

Determined by three factors:

- Pragmatic value (*pv*) Summarizes **QoE** SLOs (e.g., resolution)
- Risk assigned (*ra*) Summarizes **QoS** SLOs (e.g., network limit)

*pv* & *ra* calculated as **separate factors** from MBs; configurations rated according to SLO fulfillment; **interpolation** between known configurations

● Information gain (*ig*) Continued on the next slide

 $u_c = pv_c + ra_c + iq_c$ 

![](_page_36_Figure_7.jpeg)

### 1b – AIF Agent Behaviour (2)

- Information gain (*ig)*
	- Favors configurations that promise **model improvement**
	- Summarizes surprise for observations included in the **MB**
	- Hyperparameter (*e*) allows exploring designated areas

![](_page_37_Figure_5.jpeg)

- 1. Calculate **surprise** for current batch of observations
- 2. Retrain structure (or parameters) depending on surprise
- 3. Calculate behavioral factor for **empirically evaluated** configs
- 4. **Interpolate** between known configurations in 2D (or 3D) space
- 5. Choose the highest-scoring (device) configuration

Agent gradually develops **understanding** how to ensure SLOs

![](_page_37_Figure_12.jpeg)

 $ig(c) = e + \left(\frac{\tilde{\Im}_c}{\overline{\Im}}\right) \times 100$ 

![](_page_37_Figure_14.jpeg)

### 2 – Knowledge Exchange

Extend from single devices to the CC

#### Heterogeneity among the Edge

- Impedes simple transfer learning of models
- Low model accuracy  $\rightarrow$  high surprise
- Requires a **cluster leader** (fog node or edge)
- EOSC models collected at a leader node
- Model selection according to hardware char.
- Merging models to provide tailor-fit one

Fast onboarding (= horizontal scaling) of devices

![](_page_38_Figure_10.jpeg)

### 3 – Collaborative Scaling

#### Limited action scope of devices

- Individual devices restricted to local scope to resolve SLO violations
- Leader node collecting **environmental metrics** (e.g., network congestion)
- Incorporated to causal model, contrasted against local SLO fulfillment (**AIF**)
- Emerging structures allows optimizing cluster-wide SLO fulfillment
	- E.g., redistribute clients between impacted devices

![](_page_39_Figure_7.jpeg)

### Evaluation - Overview

#### **•** Use Case

Distributed video processing architecture where streams are transformed on **edge devices** to preserve privacy of individuals.

#### • Implementation

Prototype including video transformations and the collaborative edge intelligence framework.

#### • Evaluation Scope

Targeting each contribution with different aspects.

![](_page_40_Picture_7.jpeg)

![](_page_40_Figure_8.jpeg)

![](_page_40_Figure_9.jpeg)

### Evaluation - Use Case

BNL comprises metrics from various sources (e.g., IoT client or edge device); Extended with target conditions (i.e., SLOs) to create the **EOSC** model:

#### **Model training** takes 11 (3) metrics **SLOs** from model variables

Table 1: List of metrics captured by the devices, which are turned into variables by ACI

![](_page_41_Picture_44.jpeg)

Table 2: Extracted SLOs and their classification.

![](_page_41_Picture_45.jpeg)

**Parameters** allow **configuring** a component's environment

### Evaluation - Implementation

Python prototype for which we provide:

- **[Github](https://github.com/borissedlak/workload/tree/main/FGCS) repository**
- [Docker](https://hub.docker.com/repository/docker/basta55/workload/) container

![](_page_42_Picture_4.jpeg)

#### Evaluation included a variety of edge devices:

<https://www.nvidia.com/en-sg/autonomous-machines/embedded-systems/jetson-xavier-nx/>

![](_page_42_Picture_45.jpeg)

![](_page_42_Picture_46.jpeg)

#### Devices combined within a cluster and classified relatively to each other

### Evaluation - Aspects

We motivated, evaluated, and provided the results for 13 aspects:

*A-1: Do MBs reduce the complexity of inference? A-2: What is AIF's operational overhead? A-3: How long require AIF agents to ensure SLOs? A-4-1: Are the produced Bayesian networks interpretable? A-4-2: Is the behavior of AIF agents explainable? A-5: What is the operational impact of including BNL in the AIF cycle? A-6: Can changes in variable distribution be handled? A-7: Can SLOs be modified during runtime?*

*K-1: What is the SLO fulfillment rate of transferred models? K-2: Can knowledge transfer achieve any speedup? K-3: Do tailored models have lover surprise compared to existing models?*

*S-1: How is the load distributed among resource-constrained devices? S-2: Can intelligent CC structures optimize local SLO fulfillment?*

### Evaluation - Aspects (Filtered)

#### We motivated, evaluated, and provided the results for 13 aspects:

#### *A-1: Do MBs reduce the complexity of inference?*

*A-2: What is AIF's operational overhead?*

*A-3: How long require AIF agents to ensure SLOs?*

#### *A-4-1: Are the produced Bayesian networks interpretable? A-4-2: Is the behavior of AIF agents explainable?*

*A-5: What is the operational impact of including BNL in the AIF cycle? A-6: Can changes in variable distribution be handled? A-7: Can SLOs be modified during runtime?*

#### *K-1: What is the SLO fulfillment rate of transferred models?*

*K-2: Can knowledge transfer achieve any speedup?*

*K-3: Do tailored models have lover surprise compared to existing models?*

*S-1: How is the load distributed among resource-constrained devices? S-2: Can intelligent CC structures optimize local SLO fulfillment?*

### *A-1: Do MBs reduce the complexity of inference?*

#### • Setup

Modify the AIF agent to calculate behavior factors (i.e., **surprise,** etc) for a reduced number of SLOs with or without MB

#### • Result

Applying MBs reduced the median inference time of 4 SLOs from 197ms to 151ms

#### • Implication

MB provided a decreased **system view**

![](_page_45_Figure_7.jpeg)

### *A-4-1: Are the produced Bayesian networks interpretable?*

#### • Setup

Train the EOSC model from scratch and extract the BN after X rounds

#### • Result

Dependencies **gradually** revealed:

#### **Implication**

AIF can be used to identify **causal relations** according to current and upcoming observations. Results are intuitively comprehensible.

![](_page_46_Figure_7.jpeg)

### *A-4-2: Is the behavior of AIF agents explainable?*

**Setup** 

Train the EOSC model from scratch and extract the agent's behavioral factors after X rounds

#### **Result**

Develops clear preferences

#### ● Implication

Allows to **empirically debug** the behavior and **fine-tune** agent by adjusting hyperparameters

![](_page_47_Figure_7.jpeg)

### *K-3: Do tailored models have lover surprise compared to existing models?*

### **Setup**

Federate EOSC models within the cluster, select and *combine* models for joining edge device; track retraining.

#### **Result**

Tailor-made model reported the lowest **surprise**, although remaining models improved through **retraining.**

**Implication** 

Surprise can be decreased by choosing a (best-)fitting device model .

![](_page_48_Figure_7.jpeg)

### *S-1: How is load distributed among resource-constrained devices?*

#### • Setup

Cluster-wide EOSC model that describes **SLO fulfillment** depending on *device types* and the number of processed *streams*. **Infers** optimal client assignment.

![](_page_49_Figure_3.jpeg)

• Result

Cluster-wide SLO fulfillment was improved from 0.60 (*E or R*) to 0.81 (*I*)

![](_page_49_Figure_6.jpeg)

#### **Implication**

Leader node considered environmental factors to optimize a target variable (i.e., SLOs).

### *S-2: Can intelligent CC structures optimize local SLO fulfillment?*

#### **Setup**

Clients distributed equally between **comparable** devices, introducing network *congestion* for one of them; rebalance load.

#### **Result**

Cluster-wide SLO fulfillment (Σ) improved from 1.03 to 1.53.

#### **Implication**

Was able to **raise the scope** of elasticity strategies, but requires sufficient data to model the relation of *congestion*  $\rightarrow$  *slo\_rate*.

![](_page_50_Figure_7.jpeg)

### Summary

![](_page_51_Picture_1.jpeg)

- Impossible to centrally evaluate requirements
	- Decentralize SLO fulfillment for CC components
	- Enforce requirements at the respective component

![](_page_51_Picture_5.jpeg)

### Summary

- Impossible to centrally evaluate requirements
	- Decentralize SLO fulfillment for CC components
	- Enforce requirements at the respective component

![](_page_52_Picture_4.jpeg)

- Active Inference as key method for **self-adaptation**
	- **Autonomous** EOSC model training and updating
	- Fulfill SLOs through **continuous** reconfiguration
- Federation of models within higher-level components
	- Collaboration in the CC accelerate device onboarding
	- Assembled structures increased the **action scope**

### Current Challenges and Outlook

- Pending comparison with other (ML) approaches ○ Evaluation of more complex use cases
- Composition of MBs for larger structures (**DeepSLOs**)
	- Constrain one MB depending on another's SLOs

![](_page_53_Figure_4.jpeg)

### Thankful for **feedback** and looking for potential **collaborations**